



Wellings® COST COMPARISON OVERVIEW

MONTHLY EXPENSES	CURRENT HOME	WELLINGS	RETIREMENT HOME
Compare monthly fees		Apt. type/month	bedroom/month
Rent or mortgage payment	\$		
Mortgage interest	\$		
Sq. ft. of space:			
Price per sq. ft.:	\$		
Parking	\$		
Renter or home insurance	\$		
Property tax	\$		
Municipal tax	\$		
Condo fees	\$		
Association fee	\$		
Telephone	\$		
Cable	\$		
Internet / WIFI	\$		
Heat (Gas)	\$		
Electricity	\$		
Water	\$		
Exterior repairs and maintenance	\$		
Interior repairs and maintenance	\$		
Garbage and recycling removal	\$		
Yard care and landscaping	\$		
Gutter cleaning	\$		
Weekly housekeeping	\$		
Major appliances (repair and replacement)	\$		
Groceries: Three daily meals and snacks (groceries and food preparation)	\$		



Wellings® COST COMPARISON OVERVIEW CONTINUED

MONTHLY EXPENSES	CURRENT HOME	WELLINGS	RETIREMENT HOME
Compare monthly fees		Apt. type/month	bedroom/month
Eating out/order in expenses from restaurants & other food outside groceries	\$		
Washer and dryer expenses	\$		
Transportation (gas, insurance, maintenance, registration)	\$		
Entertainment and recreational activities, etc. movies, clubs	\$		
Health/fitness club membership including classes	\$		
24-hour emergency response (medical Alert Bracelet)	\$		
Spa services, nails and hair salon	\$		
Personal care vs. assisted living (if required)	\$		
24-hour security	\$		
Home care	\$		
Dietary consultant	\$		
Storage	\$		
Other	\$		
Second occupant fees	\$		
Total Monthly Cost	\$		